

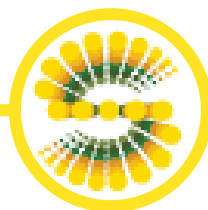


TSX.V: SNS | OTC: SLSDF

Corporate Presentation | July 28, 2021



Uniquely Positioned for Success



SELECT SANDS
C O R P.



www.selectsands.com



Disclaimer

This presentation includes forward-looking information and statements, which may include, but are not limited to, information and statements regarding or inferring the future business, operations, financial performance, prospects, and other plans, intentions, expectations, estimates, and beliefs of Select Sands Corp. (the “Company”) Information and statements which are not purely historical fact are forward-looking statements.

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All cash figures shown in the presentation are in US dollars unless otherwise noted.





Unique Opportunity for Investors

- Oil Price has seen a steady increase since October 2020 (WTI: \$72.07 USD, July 23, 2021) as COVID-19 restrictions began to loosen, creating an opportunity in the North American E&P Services Sector. The US economy is opening up, which is expected increase travel and demand for oil and gas, etc.
- Natural Gas for August delivery (\$4.003 USD on July 23, 2021)
- Select Sands expects to emerge as a stronger company in the Frac Sand Industry.
- Select Sands is ramping up production of its Northern White Sand, while working to capitalize on a solid reputation of supporting customers and delivering high-quality frac sand.



Select Sands Corp. (TSX.V: SNS | OTC: SLSDF)

STOCK INFORMATION (TSX.V)

as of July 23, 2021 (in CAD)

Share Price:	\$0.055 CAD
Market Cap	\$4,870,982 CAD
52 Week Low – High	0.010 – 0.100
Outstanding Shares	88,563,316
Warrants	Nil
Options	4,145,000

OTHER INFORMATION

as of March 31, 2021 (in USD)

Assets

Cash & Cash Equivalents	\$187,634
Account Receivables	\$1,550,930
Property Plant & Equipment	\$13,981,482
Total Sand Inventory	\$3,509,512

Liabilities

Current Amount	\$7,938,532
Long-term Liabilities	\$4,945,267

TSX.V Market Cap \$3,876,327 USD

Source: www.foreignexchange.org.uk

July 23, 2021





Select Sands Corp.

PRESENTATION OVERVIEW

1. Investment Thesis
2. About Select Sands
3. Operational Summary
4. Industry Overview



1. Investment Thesis

- In March 2020, the COVID-19 Pandemic led to public health restrictions and combined with a significant decline in energy prices resulted in a sharp drop in demand for all energy services including frac sand (eg. well proppants) and related products. Some over leveraged frac sand producers went into Chapter 11 Bankruptcy Protection, and others closed their businesses.
- Select Sands Corp. is emerging from the COVID-19 Pandemic as a stronger frac sand producer, having restructured to reduce costs. Moving forward, the company has a small amount of debt compared to total assets (eg. Property, Plant, & Equipment, Inventory, etc.). The company also has many competitive advantages such as product quality, mix, transportation and location cost benefits.
- Production has been ramping up to have production capacity of 600,000 tons / year)



2. About Select Sands

- ❑ Select Sands Corp. is an industrial Silica Sand products company in production on its 100% owned Sandtown project in Arkansas, U.S.A.
- ❑ The company produces premium Northern White, finer mesh sand- 40/70 mesh and 100 mesh and has a combined Inferred/Indicated Resource of ~40MM tons*
- ❑ The Arkansas Sandtown mine is strategically located to oil & gas (O&G) and industrial customers in Texas, Oklahoma, Louisiana, Colorado, and New Mexico
- ❑ Year-round production and shipping capabilities with access to three modes of delivery by truck, rail and barge

*Sandtown 42.0MM tons of Indicated Mineral Resources (Tetra Tech, February 2016). National Instrument 43-101 technical reports are available on www.sedar.com.

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Select Sands is a supplier of premium commercial silica sand and industrial frac sand to the North American markets.





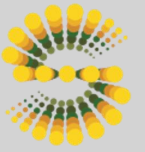
2. About Select Sands: Recent Updates

- ❑ Opening of a transload facility in George West, Texas to service the Eagle Ford basin
- ❑ Long-Term Contract with major E&P company (December 2019)¹
 - Three year contract with a fourth-year option
 - E&P company stated this is one of their largest contracts awarded in the Eagle Ford
- ❑ New debt financing obtained from bank at 5.25%
 - Reconfigured processing facilities for cost optimization
 - Finalized purchase of railroad loading facility in Diaz, Arkansas by executing option to purchase leased facility
 - Reduce interplant transportation through consolidation of processing facilities

¹ Select Sands Corp. News Release, December 5, 2019 (<https://www.selectsands.com/2019/12/05/select-sands-announces-3-year-supply-contract-with-large-cap-exploration-and-production-company-the-operator-reports-that-this-is-one-of-their-larger-frac-sand-supply-contracts-awarded-in-eagle-ford/>)

**Note: The Company is always reviewing M&A opportunities*

Board of Directors



DANIEL A. GILLETT

Chairman of the Board

Daniel A. Gillett is a Senior Advisor at Speyside Partners where he provides board and executive leadership to companies in transition. He joins the board with over 30 years experience serving as a director, investment banker, turnaround consultant and senior executive, including serving as chief executive officer and chief financial officer. He is a former Co-Chairman and director of CGX Energy. Mr. Gillett received his MBA from Harvard Business School in finance and a BBA in Accounting from Harding University.



ZIGURDS R. VITOLS

Director, President & CEO

Mr. Vitols has served as a Division President, Mid-South Division, of Martin Marietta Material Inc. Martin Marietta, an American-based company and a member of the S&P 500 Index. During Mr. Vitols' earlier career, he served as the Northeast Regional Manager for W. R. GRACE & Co, a publicly traded company which produces specialty chemicals and materials and operates in over 40 countries. He was with Martin Marietta for 16 years and 17 years with W. R. Grace & Co. Mr. Vitols has a Masters of International Business (MBA) from Heriot Watt University, Edinburgh, Scotland & studied Civil Engineering Technology at Mohawk College, Hamilton, Canada.



STEVEN H. GOLDMAN

Director

Steven H. Goldman is a founding member of the Toronto law firm of Goldman Hine LLP (retired January 2021). He is currently CEO and director of Comstock Metals Inc. (CSL: TSX.V.OYL). He was formerly a director of Tribute Pharmaceuticals Inc., and Allegro Health. He is currently an advisor to E3 Metals Corp.(ETMC: TSX.V), an emerging petro-lithium company based in Alberta. Steven received his BA (President's Medal) from Carleton University and his JD from Queen's University, Canada.



DOUGLAS TURNBULL

Director

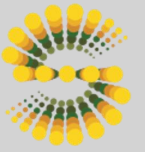
Mr. Turnbull is a consulting geologist with over 30 years' experience in diamond, precious and base metal exploration. He holds an Honours Bachelor of Science degree in Geology and is a Qualified Professional Geoscientist recognized by the Association of Professional Engineers and Geoscientists of British Columbia. Mr. Turnbull has managed or served on the boards of a number of junior exploration and mining companies with assets ranging from early stage to advanced projects world wide. He has played a key role on exploration teams responsible for the exploration and development of the Eskay Creek Gold Deposit in British Columbia, Canada, the Petaquilla Cu-Au Porphyry Deposit in Panama, the Mt. Kare Gold Deposit in Papua New Guinea and the OJVG Gold Deposits in Senegal.



WESLEY HARRIS

Director

Mr. Harris has over 30 years experience in investment relations and finance. He is a partner in the firm Al Petrie Advisors, an investment relations and financial consulting firm, which he joined in 2017. Mr. Harris was previously an executive with roles as a business analysis and investor relations with CVR Energy in Houston. He has a degree in Business Administration and Accounting from Texas A&M and an MBA from Houston Baptist University in Houston. Mr. Harris lives in the Houston area and continues to maintain his CPA status. Mr. Harris is a member of the National Investor Relations Institute (NIRI) and serves as a director for the NIRI Houston Chapter. He is also a member of the American Institute of Certified Public Accountants and the Texas Society of CPA's.



Senior Management



ZIGURDS R. VITOLS
President & CEO / Director

DARREN URQUHART / CPA, CA

Chief Financial Officer, Select Sands Corp.



Mr. Urquhart is a chartered professional accountant with twenty years of experience working in public practice and industry. Mr. Urquhart operates his own public practice accounting firm offering chief financial officer and accounting services to TSX Venture Exchange listed companies in Vancouver. He has also served as director for some of his corporate clients. Mr. Urquhart began his career working as an audit accountant with Grant Thornton LLP, then later worked as a senior tax accountant with Lohn Caulder Chartered Accountants. Mr. Urquhart obtained his chartered accountant designation in 2001 and is a member of the Chartered Professional Accountants of British Columbia. In 1995, Mr. Urquhart graduated from the University of British Columbia with a Bachelor degree of Applied Science in Electrical Engineering.

W. JOE O'ROURKE

Vice President Sales and Marketing, Select Sands America Corp.



Mr. O'Rourke has served Select Sands Corporation since March of 2019. After earning his BA in Government from The University of Texas at Austin in 1995, Mr. O'Rourke began his professional career serving as a Legislative Aide to Congresswoman Kay Granger (TX 12th District) on Capitol Hill where he handled oil & gas and public lands policy for Congresswoman Granger. In 2000, Mr. O'Rourke returned to Texas entering the private sector where he has consulted, managed, directed. Mr. O'Rourke previously served as Business Development Manager for Rainbow Ceramics, a ceramic frac sand supply company in Houston, Texas. Mr. O'Rourke is 3rd generation in oil & gas upstream; the grandson of a petroleum landman, and the son of a successful oil & gas operator. A native Houstonian, Mr. O'Rourke is the President of the Irish Society of Houston. He has also been a member of SPE, the Society of Petroleum Engineers, and is a Royalty Owner.

TRACY MACHA

Financial Controller and Secretary, Select Sands America Corp.

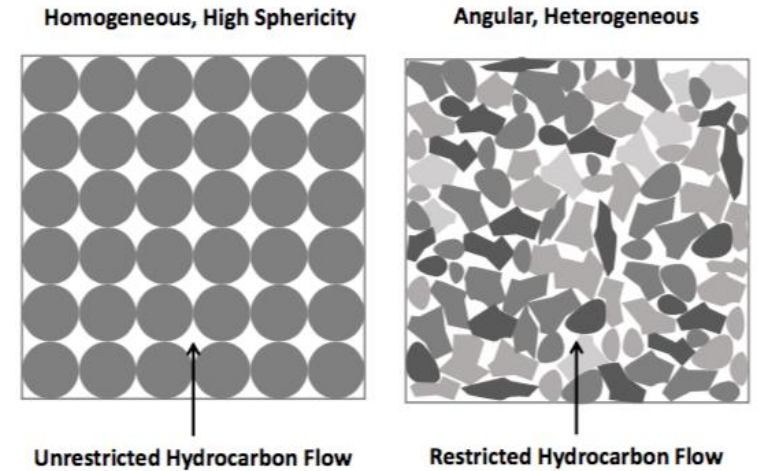


Ms. Macha has served as Corporate Controller for Select Sands America Corp. since April 2017. Tracy brings 25 years of accounting, financial reporting, and treasury management experience to this role, while overseeing the corporate accounting function, ensuring compliance with U.S. GAAP and corporate accounting policies. She is also responsible for the implementation and adequacy of internal controls, and policies and procedures for the company. Prior to joining Select Sands, Ms. Macha served in various leadership roles such as Assistant Corporate Controller and Plant Controller within the oil & gas, private equity, and manufacturing sectors. She has extensive experience and knowledge around all aspects of financial reporting, forecasting, and treasury management. Tracy obtained her Bachelors in Business Administration, with a major in Accounting & Taxation, from the University of Houston (Texas) in 1995.



Northern White Silica(NWS) – A Superior Product

- ❑ High quality sand available based on preferred O&G specifications
- ❑ NWS is predominantly mined in the North Midwestern US (Wisconsin, Minnesota and Illinois) and transported to basins in the Southern US
- ❑ E&P companies have continued to shift from coarser grains and viscous fluid to finer mesh and slick water treatments to increase recoveries
- ❑ Select Sands provides a relatively spherical, preferred crush range product closer to the basins in the Southern U.S. than many Northern sources



ACC Thematics, AltaCorp Capital, Investing in the North American Proppant Industry, June, 2018





3. Operational Summary: Strategic Location

- ❑ Positioned closer to the most active onshore basins (eg. Permian, Eagle Ford, Haynesville, etc.) relative to competing Northern White sand operations for lower mine-to-market transportation costs.
- ❑ Barging capabilities on Mississippi River allows for large (8-10k ton) cost-effective movements.
- ❑ Year-round production, combines favorably with Arkansas as a business friendly state.
- ❑ Majority of shipments go to the Texas Basins with other shipments targeted to the Colorado (CO), Louisiana (LA) and Oklahoma (OK) basins.



Strategically located for rail, barge,
and highway delivery

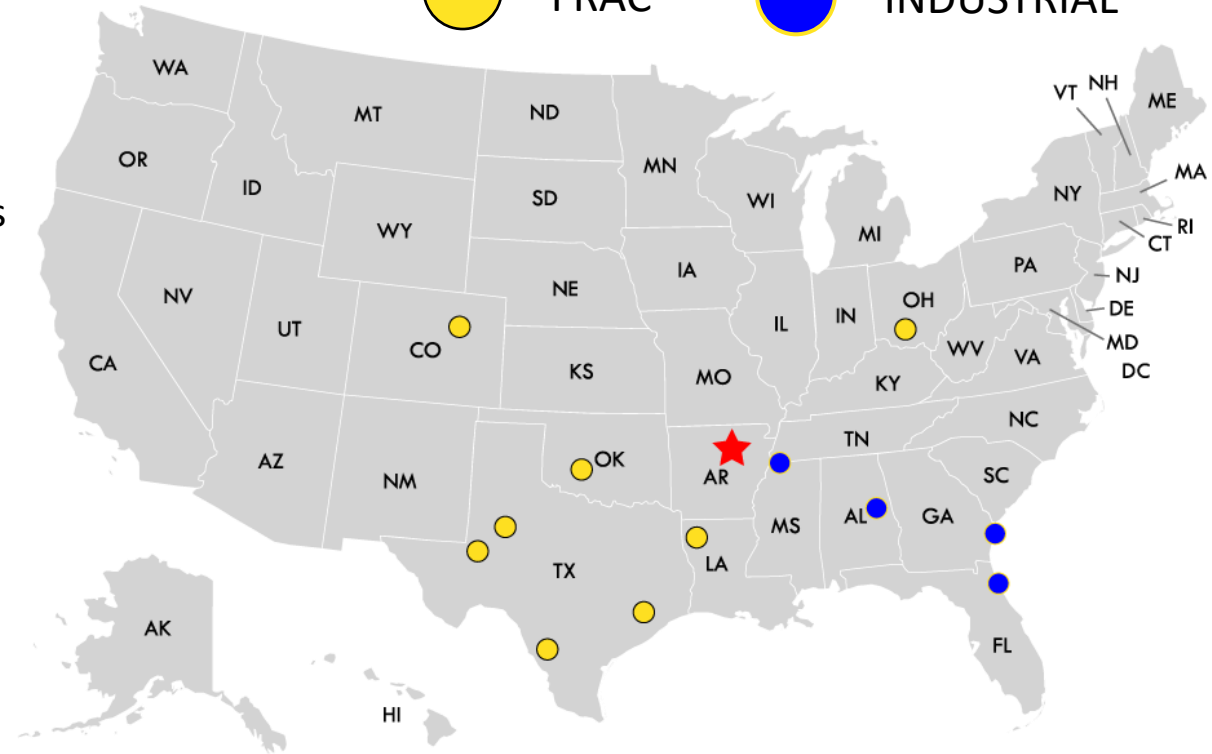
Destinations that have been shipped to:



FRAC



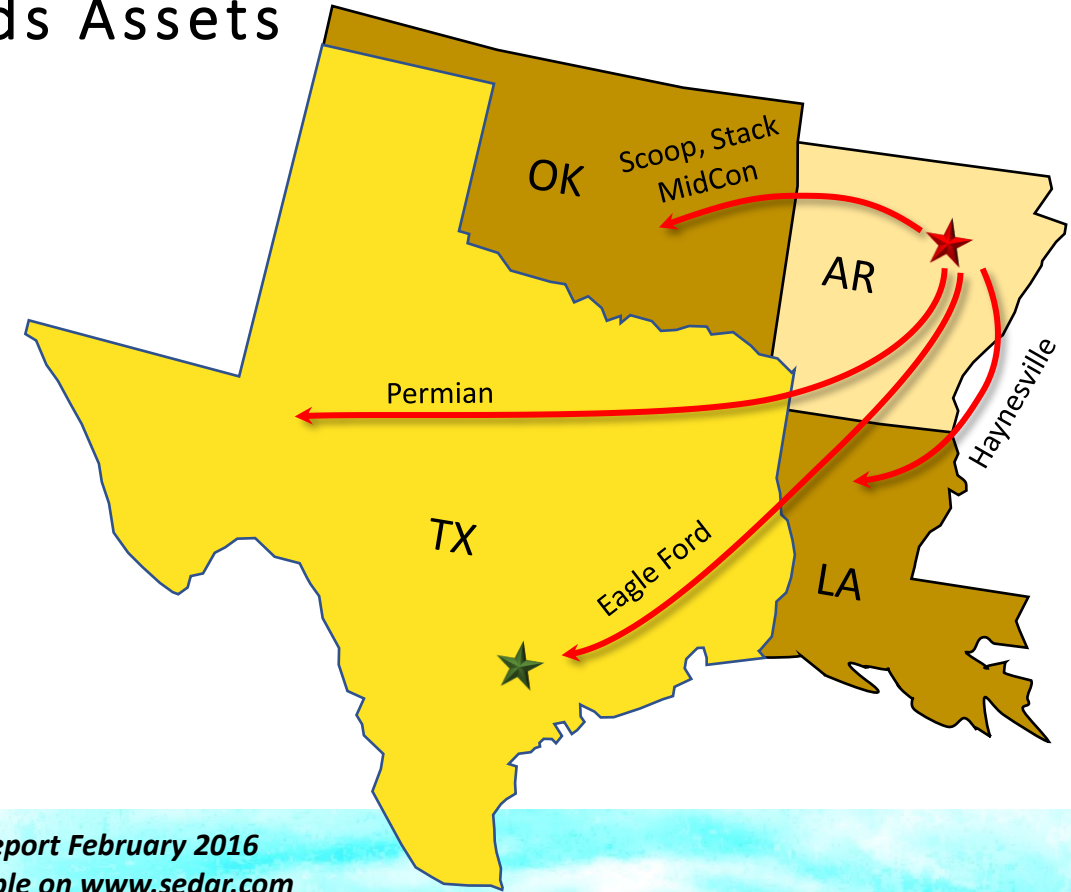
INDUSTRIAL





3. Operational Summary: Select Sands Assets

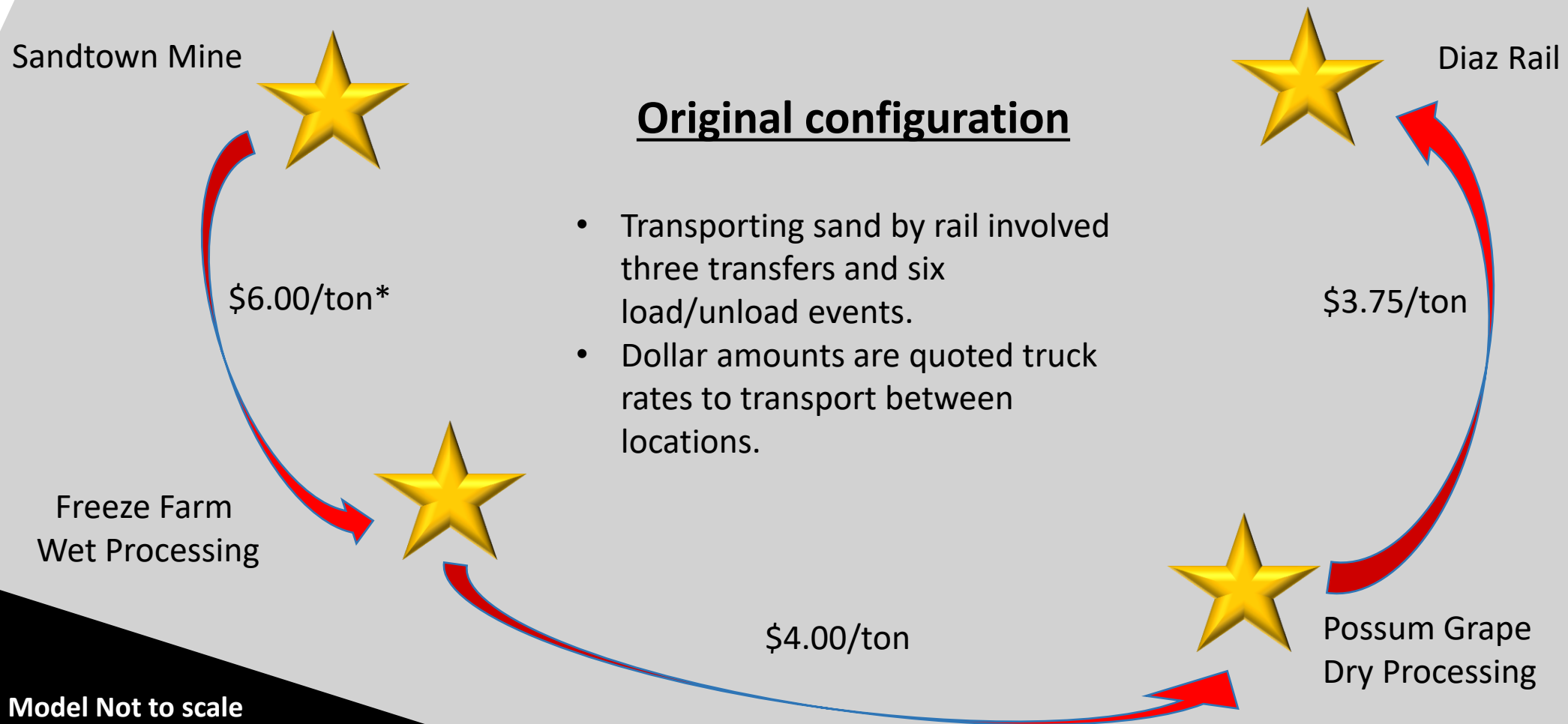
Location	Sandtown	Ozark Processing	Diaz, AR	George West, TX
Facility Type	Mine	Wet & Dry Processing	Rail Loading	Rail Transload
Capacity	~40MM Tons*	600,000 Tons per Year	32 car holding / 20 car loading	180 car holding / 150 car transloading
Status	Active Mine	In Production	Active Loading	Active Transload



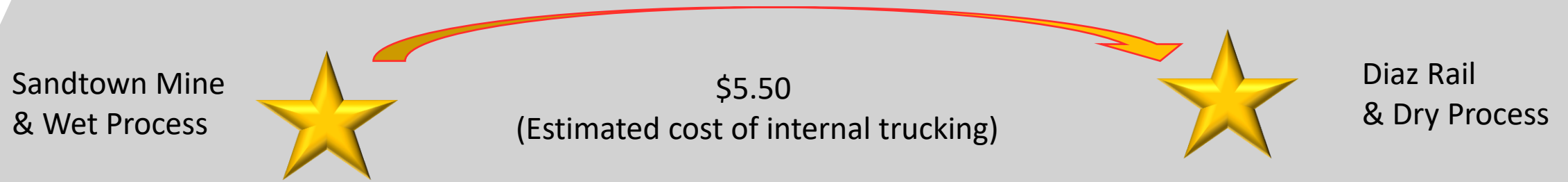
*Indicated resource as per TetraTech 43-101 report February 2016
NOTE: NI 43-101 technical reports are available on www.sedar.com
Elliott A. Mallard, PG of Kleinfelder is the qualified person as per the NI-43-101 and has reviewed and approved the technical contents.*

★ Arkansas Mining & Processing
★ George West Transload

In 2020 Select Sands Corp. Implemented Business Consolidation to Increase Efficiency and Lower Production Costs



Post Reconfiguration of Business Operations

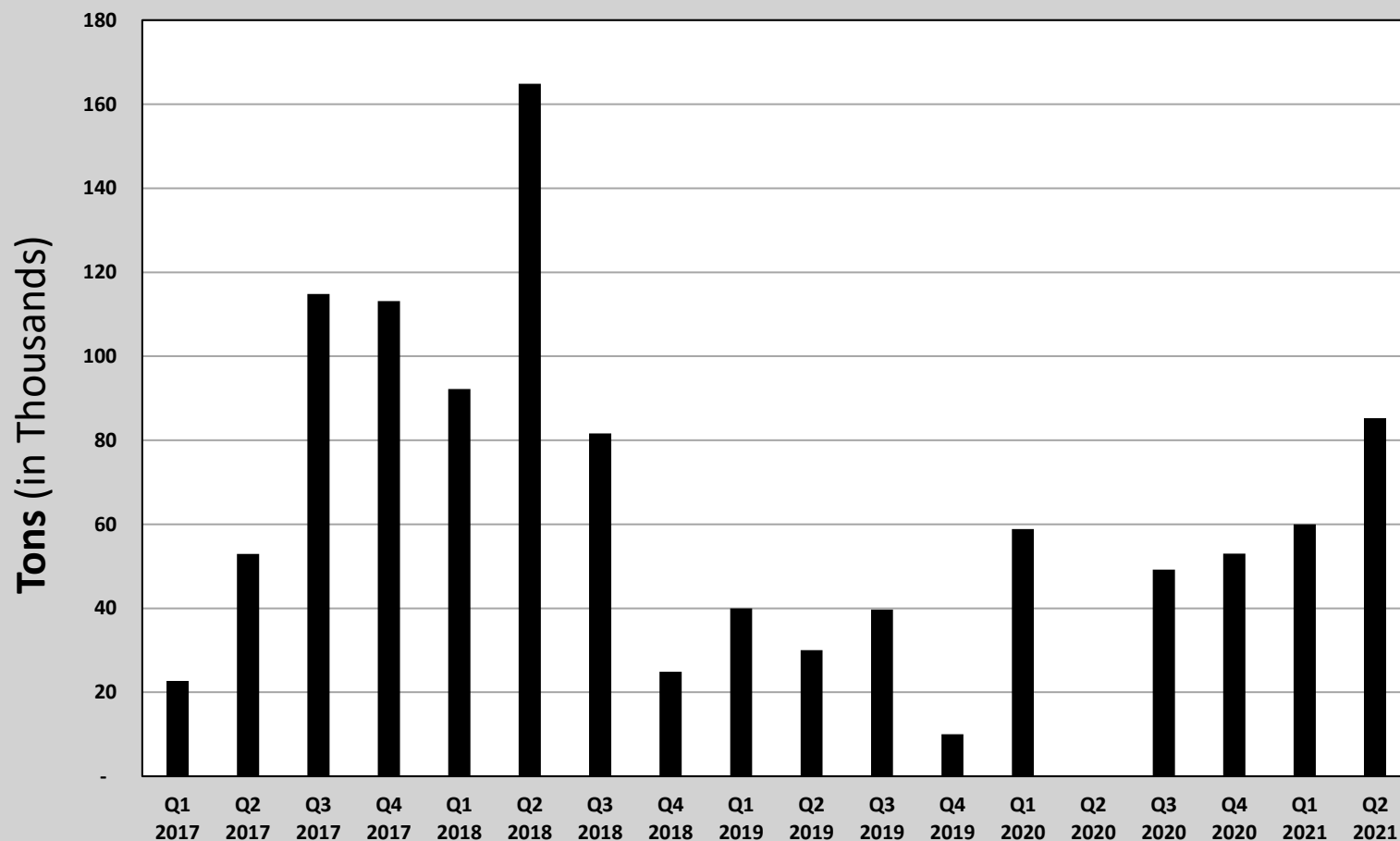


New approach to logistics reduces costs significantly

- Three movements down to one
- Six load/unload events reduced to two
- 65% reduction in number of trucks required
- No expensive pneumatic trucks to transport dried product to rail



Select Sands' Sales Summary by Tonnage per Quarter



Source: Select Sands Sales Figures (SEDAR)

4. Industry Overview:

Market Recovery to be Followed by Consistent, Long-Term Demand



- The US market saw an over supply of frac sand in 2020. Demand is now recovering and market analysts estimate a more balanced market in late 2021, continuing into 2022.
- Regional demand forecasts are still expected to remain robust in all major oil and gas basins in the United States in 2021 through 2022

Source: The American Oil & Gas Reporter, November 2020



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Investor Relations

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